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## NO SIGNBOARD HOLDINGS LTD.

(Incorporated in the Republic of Singapore on 1 June 2017)  
(Company Registration Number: 201715253N)

Invitation in respect of 65,734,500 Invitation Shares comprising 15,734,500 New Shares and 50,000,000 Vendor Shares as follows:

- (a) 2,500,000 Offer Shares at S\$0.28 for each Offer Share by way of public offer; and  
(b) 63,234,500 Placement Shares at S\$0.28 for each Placement Share by way of placement, payable in full on application.

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of No Signboard Holdings Ltd. (“**Company**”) registered by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore on 23 November 2017 (“**Offer Document**”).

### Application Results

The Board of Directors of the Company and the Vendor are pleased to announce that, as at the close of the Application List at 12.00 noon on 28 November 2017, there were 7,620 valid applications for the 2,500,000 Offer Shares available to the public for subscription and/or purchase. These applicants applied for an aggregate of 671,416,900 Offer Shares, with application monies received amounting to approximately S\$188.0 million. Of the 63,234,500 Placement Shares available for subscription and/or purchase, 63,109,500 Placement Shares were validly subscribed for and/or purchased with application monies received for these Placement Shares amounting to approximately S\$17.7 million. The 125,000 Placement Shares that were not validly subscribed for and/or purchased have been made available to satisfy excess applications for the Offer Shares.

Based on the 2,500,000 Offer Shares available to the public for subscription and/or purchase, the Public Offer was approximately 268.6 times subscribed. Excluding subscriptions for and/or purchases of 300,000 Placement Shares by Directors and their associates as further detailed below, based on the Invitation size of 65,734,500 Invitation Shares and the total remaining valid applications received amounting to 734,226,400 Invitation Shares (comprising valid applications received for 671,416,900 Offer Shares and 62,809,500 Placement Shares), the Invitation was approximately 11.2 times subscribed.

### Allotment and/or allocation of Invitation Shares

To ensure a reasonable spread of Shareholders, the Board of Directors of the Company and the Vendor, in consultation with the Issue Manager and Sponsor and the Bookrunner, Underwriter and Placement Agent have decided on the following basis of allotment and/or allocation for the Offer Shares:

Range of Offer Shares applied for	Balloting ratio	Number of Offer Shares allotted and/or allocated per successful applicant	Percentage of total number of Offer Shares available under the Offer (%)	Number of successful applicants
1,000 to 9,900	1 : 9	1,000	4.2	110
10,000 to 49,900	1 : 9	2,000	25.1	330
50,000 to 99,900	1 : 9	3,000	14.5	127
100,000 to 499,900	1 : 9	4,000	35.8	235
500,000 to 999,900	1 : 9	10,000	10.3	27
1,000,000 and above	1 : 9	16,500	10.1	16
			100.0	845

The spread of places for the 63,109,500 Placement Shares that have been validly allotted and/or allocated is as follows:

Range of Placement Shares applied for	No. of places
1,000 to 9,900	4
10,000 to 49,900	87
50,000 to 99,900	81
100,000 to 499,900	62
500,000 to 999,900	29
1,000,000 and above	16
	279

### Rule 424 and Rule 428 of the Listing Manual of the SGX-ST Section B: Rules of Catalyst (“Catalist Rules”)

Pursuant to Rule 424 and Rule 428 of the Catalyst Rules and to the best of the knowledge and belief of the Issue Manager and Sponsor and the Bookrunner, Underwriter and Placement Agent, after taking all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, the persons specified under Rule 424 and Rule 428 of the Catalyst Rules who have applied for and have been allotted and/or allocated Invitation Shares are as follows:

Name of holder	Relationship	Number of Invitation Shares	Circumstances giving rise to the allotment and/or allocation
Khua Kian Kheng Ivan	Lead Independent Director	100,000	Allotted and/or allocated under the Placement
Leow Chung Chong Yam Soon	Independent Director	100,000	Allotted and/or allocated under the Placement
Tay Chun Leng Robert	Independent Director	100,000	Allotted and/or allocated under the Placement

Save as disclosed above, there are no other persons specified under Rule 424 and Rule 428 of the Catalyst Rules who were allotted and/or allocated Invitation Shares. Should it subsequently come to the attention of the Issue Manager and Sponsor and the Bookrunner, Underwriter and Placement Agent that there are such persons specified under Rule 424 and Rule 428 of the Catalyst Rules who have been allotted and/or allocated Invitation Shares, an appropriate announcement, via SGXNET, will be made before trading commences at 9.00 a.m. on 30 November 2017.

To the best of the knowledge and belief of the Issue Manager and Sponsor and the Bookrunner, Underwriter and Placement Agent, no person has applied for and has been successfully allotted and/or allocated 5.0% or more of the Invitation Shares.

### Commencement of Trading and Refunds

The Shares are expected to commence trading on a “ready” basis at 9.00 a.m. on 30 November 2017, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a “ready” basis have been fulfilled.

Monies paid in respect of unsuccessful applications are expected to be returned (without interest or any share of revenue or other benefit arising therefrom, and at the applicants’ own risk and the applicants shall not have any right or claim against the Company, the Vendor, the Issue Manager and Sponsor or the Bookrunner, Underwriter and Placement Agent) to the applicants within 24 hours of balloting of applications, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amounts to the applicants’ accounts with their respective Participating Banks (in the case of Electronic Applications), provided that the remittances accompanying such applications which have been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account, in each case in accordance with the terms, conditions and procedures set out in the section entitled “Terms, Conditions and Procedures for Applications and Acceptance” in Appendix H of the Offer Document (“**Instructions**”).

In respect of partially successful applications, the balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom and at the applicants’ own risk and the applicants shall not have any right or claim against the Company, the Vendor, the Issue Manager and Sponsor or the Bookrunner, Underwriter and Placement Agent) to the applicants, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants’ accounts with their respective Participating Banks (in the case of Electronic Applications) within 14 days after the close of the Application List, provided that the remittances accompanying such applications which have been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account, in each case in accordance with the terms, conditions and procedures set out in the Instructions.

For enquiries on the status of applications, applicants may call The Central Depository (Pte) Limited (“**CDP**”) at 6535 7511 using their T-PIN. To sign up for the service, applicants may contact CDP’s customer service officers for an application form.

The Board of Directors of the Company and the Vendor wish to thank all applicants who have applied for the Invitation Shares, the relevant authorities and all who have helped in one way or another in the Invitation, for their support and assistance.

Issued by  
**RHT CAPITAL PTE. LTD.**

For and on behalf of  
**NO SIGNBOARD HOLDINGS LTD.**

29 November 2017

The Company will be listed on the Catalyst of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 30 November 2017. The initial public offering of the Company was sponsored by RHT Capital Pte. Ltd. (“**Sponsor**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person of the Sponsor is Mr Khong Choun Mun, Registered Professional, at 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6381 6757.